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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

**ANNOUNCEMENT IN RELATION TO THE EXPIRY AND LAPSE OF
APPROVAL FOR ISSUE OF ADDITIONAL OVERSEAS
LISTED FOREIGN SHARES (H SHARES)**

Reference is made to the announcement of Flat Glass Group Co., Ltd. (the “**Company**”) dated 11 June 2021 in relation to the Company’s receipt of the Approval Regarding the Issuance of Overseas Listed Foreign Investment Shares by Flat Glass Group Co., Ltd. (Zheng Jian Xu Ke [2021] No. 1949) (the “**Approval**”) issued by the China Securities Regulatory Commission (“**CSRC**”), pursuant to which the Company is approved to issue no more than 76 million overseas listed foreign shares (namely H shares). According to the Regulatory Guidelines for the Application Documents and Examination Procedures for the Overseas Share Issuance and Listing by Joint Stock Companies (《關於股份有限公司境外發行股票和上市申報文件及審核程序的監管指引》) promulgated by CSRC, the Approval is valid for a period of twelve months from the date of approval (i.e. 4 June 2021).

Due to the changes in the capital market conditions, the Company has not completed the issuance of additional H shares within twelve months from the date of approval by the CSRC. Therefore, the Approval lapses automatically upon expiry. In accordance with the relevant regulations, for any subsequent equity financing plans of the Company, it is required to re-convene a board meeting and a general meeting to consider the relevant issuance schemes and submit the same to the CSRC for approval upon making a disclosure in accordance with relevant regulations. Investors are advised to pay attention to investment risks.

By order of the Board
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, People’s Republic of China
1 June 2022

As at the date of this announcement, the executive directors of the Company are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu and the independent non-executive directors of the Company are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.